

EXECUTIVE SUMMARY



LOAN DETAILS

Project Name	
Financing Request Amount (US \$)	
Borrower Entity Name [Company]	
Address	

PRINCIPAL(S)

	Principal #1	Principal #2	Principal #3
Name			
Address			
Phone			
Email			

BROKERING

	MAIN BROKER	CO-BROKER
Company	COMMERCIAL LOANS FLORIDA INC	
Name	DANIEL CACERES	
Phone	+1 727 642 1166	
Email	dcaceres@commercial-loans-florida.com	



COLLATERAL ADDRESS

COLLATERAL DESCRIPTION

If The Collateral Is Already Owned (if applicable)

Date of Purchase		
Purchase Price		
Arm's Length	☐ Yes ☐ No	
Terms		
Current Approvals		
What was changed (improvements, approvals, zoning)		
Existing Debt		
Owed To		
When Due & In Default?		☐ Yes ☐ No



If the Collateral Is Being Purchased (if applicable)

When Contract Entered Into	
Purchase Price	
Arm's Length	☐ Yes ☐ No
Terms	
Any changes since contract signed (approvals, zoning, etc)	
Borrower Cash	
Other Financing	

Additional Information

Approvals	
Any appraisals in the last 2 years? If, so, by whom	
As Is Market Value (12 Months)	
As Completed Market Value (12 Months)	
Development Improvement Plan	
Repayment Plan	
Ability to Service Debt	
Use of Proceeds	

If Income Producing		Pro Forma	Pro Forma
Occupancy	\$		\$
Number of Tenants	\$		\$
Gross Income	\$		\$
Expenses	\$		\$
NOI	\$		\$
Square Footage	\$		\$
Average Rent/Square Footage	\$		\$
Percentage of Tenants Expiring within 2 years	\$		\$
Re-leasing Plan			\$

If Loan Proceeds Are Being Used for Improvements	
Planned Improvements	
Cost to Complete	
Time to Complete	

ADDITIONAL COMMENTS